Morning Glance



Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	20,906.4	-90.7	-0.43%
BSE Sensex	69,551.0	-377.5	-0.54%
GIFT Nifty*	21,071.5	+46.5	+0.22%
Dow Jones	36,577.9	+173.01	+0.48%
S&P 500	4,643.7	+21.26	+0.46%
Nasdaq	14,533.4	+100.91	+0.70%
FTSE 100	7,542.8	-2.1	-0.03%
CAC 40	7,543.6	-8.0	-0.11%
DAX	16,791.7	-2.7	-0.02%
Shanghai*	2,987.6	-15.8	-0.53%
Nikkei 225*	32,960.0	+116.30	+0.35%
Hang Seng*	16,254.0	-147.5	-0.90%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Nifty 50	20,906.4	-90.7	-0.43%
BSE Sensex	69,551.0	-377.5	-0.54%
GIFT Nifty*	21,071.5	+46.5	+0.22%
Dow Jones	36,577.9	+173.01	+0.48%
S&P 500	4,643.7	+21.26	+0.46%
Nasdaq	14,533.4	+100.91	+0.70%

Currency	Value	Change (Pts)	Change (%)
Nifty 50	20,906.4	-90.7	-0.43%
BSE Sensex	69,551.0	-377.5	-0.54%
GIFT Nifty*	21,071.5	+46.5	+0.22%
Dow Jones	36,577.9	+173.01	+0.48%
S&P 500	4,643.7	+21.26	+0.46%

VIX	Value	Change (Pts)	Change (%)
Nifty 50	20,906.4	-90.7	-0.43%
BSE Sensex	69,551.0	-377.5	-0.54%

Indicators		Value (%)	Change (Bps)
Nifty 50	20,906.4	-90.7	-0.43%
BSE Sensex	69,551.0	-377.5	-0.54%

Market Updates

The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 90 points lower at 20,906 on Tuesday.

Shalby:

The company is availing of an enhanced and renewed SBLC facility of Rs 1,700 million from ICICI Bank to guarantee the scheduled principal and interest payments of the step-down subsidiary of the company under the working capital facility arrangement sanctioned by IBG- New York Branch.

Zydus Wellness:

The company's arm, Heinz India, gets an assessment order worth Rs 5.66 crore from the Punjab Tax Authority for FY2016–17.

Axita Cotton:

The company has fixed Dec. 25 as the record date for the issue of bonus shares in the ratio of 1:3.

Life Insurance Corporation of India:

The company increased its stake in Atul from 4.997% to 5.117%.

Allcargo Terminals:

The company's November CFS volume stood at 47.1 TEUs, up 2% year-on-year.

Infibeam Avenues:

The company announced that its flagship payment gateway brand, CCAvenue, is gearing up to introduce Bandhan Bank's EMI facilities to over 10 million merchants.

Indian Bank:

The bank opened its qualified institutional placement to raise up to Rs 4,000 crore. The floor price for the QIP is set at Rs 414.44 per share, which indicates a discount of 5.28% to the stock's previous close of Rs 437.55 on the NSE.

Reliance Industries:

The company invested Rs 418 crore in five subsidiaries of Mercury Holdings. Mercury Holdings is a joint venture between Brookfield Infrastructure and Digital Realty.

Shilpa Medicare:

The company received approval from TGA, Australia, for the manufacturing, labelling, packaging, and testing of medicinal oral mouth-dissolving films.

UNO Minda:

The National Company Law Tribunal has sanctioned the scheme of amalgamation of Minda iConnect Private with itself, formerly known as Minda Industries Ltd.

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